

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>28/02/2017</u>		
To: Hong Kong Exchanges and C	learing Limited		
	BI Life Sciences Corpora /03/2017	tion	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code: <u>1035</u> D	Description: Ordinar	y Shares	
Balance at close of preceding mon Increase/(decrease)	No. of ordinary shares th 2,000,000,000	Par value (<i>HK\$</i>) 0.01	Authorised share capital (HK\$) 20,000,000
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code: N/A D	Description: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	_Descripti	ion:	N/A		
				preference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth _				
Increase/(decrea	se)	_				
Balance at close	of the month	_				
3. Other Classes	of Shares					
3. Other Classes Stock code:	of Shares N/A	_Descripti	ion:	N/A		
		_	No. o	N/A of other of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_ ^	No. o	of other	(State	•
Stock code:	N/A of preceding m	_ ^	No. o	of other	(State	capital

II. Movements in Issued Share Capital

shares N/A	No. of other classes of shares
N/A	N/A
N/A	N/A
N/A	N/A
N/A	N/A
	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1						
Ordinary shares	Nil	31,026	Nil	20,684	Nil	9,186,262
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	•	31,026	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ring the month	n from exercise of	of			
options (State current			HK\$34,12	28.60		
	•					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	value proceding month	monui	month		
	- -				
		_			.
(/ /) Stock code (if listed)					
Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		=			
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2. N/A	-				
	-				
(/ /)					
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		<u>-</u>			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
3. N/A	-				
	-				
(/ /)		_			-
Stock code (if listed)		_			
Class of shares issuable (Note 1)					
Subscription price		-			
EGM approval date		=			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(1 1)	_			
	- -				
					<u> </u>
(/ /) Stock code (if listed)					
Class of shares		=			
issuable (Note 1)		_			
Subscription price EGM approval date		=			
(if applicable)					
(dd/mm/yyyy)	(/ /)	=			
	Tota	al B. (Ordi	nary shares) Nil		
		(Prefere	ence shares) $\overline{N/A}$		-
		(Other class) N/A	1	_

Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
Stock code (if listed)				-		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
,						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
_	, , , , , , , , , , , , , , , , , , , ,			nary shares) Nil		_
				ence shares) $\frac{N/A}{N/A}$		=
			(1	Other class) N/A	A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u> </u>		
Full portioulors including EGM approval data (dd/mm/mm)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. <u>N/A</u>	<u> </u>	
	<u></u>	
	<u></u>	
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
3. N/A		
shares (Note 1)		
		· -
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	
(Other etass)	17/1	•

Ot	<u>her Movement</u> s i	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			,		N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

	Tune of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price	ice: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price	ice : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s eference s (Other	hares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	31,026		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):				
Submitted by: Wang Qisong				
Title: Executive Director				
(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.